

The Trusted Name In Insurance

Fund Investment Objectives

UNI STRATEGIC FUND

Uni Strategic Fund aims to achieve consistent capital appreciation over the medium-to-long term by investing mainly in companies that has been systematically filtered through a series of pre-determined financial criteria.

UNI AGGRESSIVE FUND

Uni Aggressive Fund formed with the objective to achieve consistent and above average capital appreciation over the medium-to-long term by investing in companies with market capitalization of not more than RM750 million at the time of acquisition.

UNI ASIAEQUITY FUND

Uni AsiaEquity Fund intends to achieve consistent, above-average capital appreciation and reasonable income over the medium-to-long term by investing in a balanced portfolio of quality investments in Malaysia and Asia excluding Japan.

UNI INCOME FUND

Uni Income Fund aims to achieve capital preservation over the medium-term while providing a stable long term and secured income return by investing primarily in a portfolio of investment-grade fixed income securities.

UNI BOND FUND

Uni Bond Fund aims to achieve capital preservation over the medium-term while providing a stable long-term and secured income return by investing primarily in a portfolio of investment-grade fixed income securities.

UNI CAPITAL GUARANTEED FUND

Uni Capital Guaranteed Fund aims to provide the minimum agreed guaranteed returns with potential upside at maturity by participating in the performance of the largest global and Asian (excluding Japan) companies over a 5-year period.