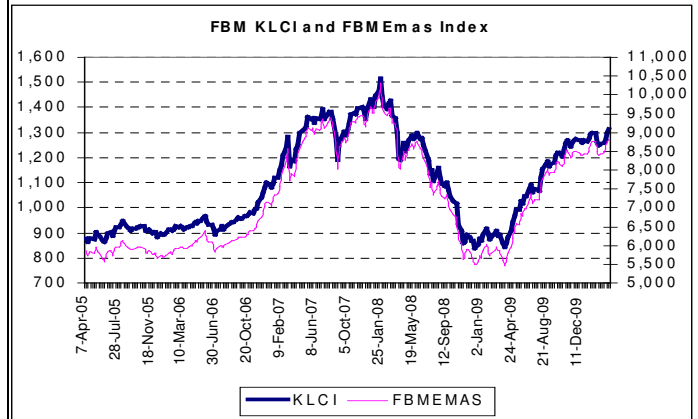
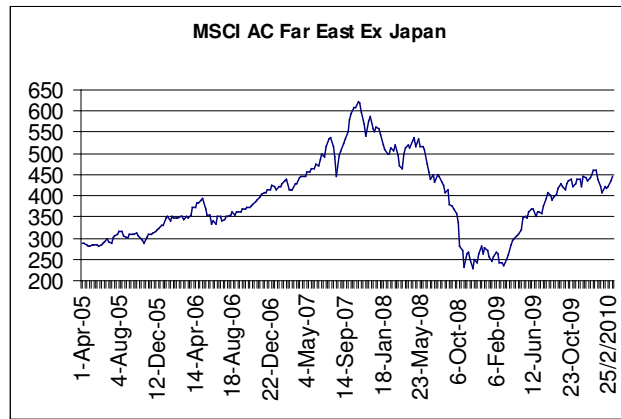


WEEKLY INVESTMENT UPDATES

March 15, 2010



Recent Development / Updates

For the week ended 12 March 2010, the FBM KLCI was up 11.48 points (+0.88%) to 1311.26. The FBM Emas Index, was up 68.45 points (+0.78%) to close at 8,737.28. The MSCI AC Far East Free Ex-Japan Index (in USD) was up 10.37 points (+2.4%) to 435.07.

For the period 5 March 2010 to 12 March 2010, Uni Aggressive fund was up 0.03% to RM0.9390, Uni Strategic fund was up 0.3% to RM0.9361, Uni AsiaEquity fund was up 0.48% to RM0.5896, Uni Global IPO fund was up 1.47% to RM0.3587, Uni Gold & General Fund was down 1.2% to RM0.5482 and Uni Asia Pacific Infrastructure Fund was up 1.57% to RM0.3745. Uni Bond fund was up 0.1% to RM0.5538 and Uni Income fund was up 0.15% to RM0.5956.

Indonesia's central bank raised its 2011 economic growth forecast to as much as 6.5% from an earlier forecast of as much as 6% as consumer spending accelerates. According to the Deputy Governor. Gross domestic product may increase by between 6% and 6.5% next year. The central bank raised its estimate for 2010 growth to 5.6% from 5.2%. Asian economies from China to Vietnam are picking up speed after policy makers boosted spending and slashed borrowing cost to counter global recession. (Source: Bloomberg)

Strong consumer spending prompted the Indonesia's central bank to raise its 2011 economic growth forecast to 6.5% from 6%. The economic growth would provide impetus to the stock market.

Investors should buy Asian stocks outside Japan after valuations dropped and before sentiment strengthens further according to Goldman Sachs Group Inc. The MSCI Index valuation has dropped to 14.4x estimated earnings from as high as 29.3x in November after profit estimates were upgraded. Goldman Sachs remains most optimistic on the outlook for stock markets in China, South Korea and Taiwan. (Source: Bloomberg)

According to Goldman Sachs Group Inc, investors should buy Asian stocks ex Japan after valuations dropped and before sentiment strengthens further.

Malaysian Government Bonds consolidated with yields mostly unchanged after players reduced the outlook for a policy rate hike in the near term. On a weekly basis, the 3-year MGS shed 1bp to 3.29%, whilst the 5- and 10-year MGS were unchanged at 3.74% and 4.22%, respectively. (CIMB/BNM FAST)

In the coming week, MGS players have on tap the latest CPI data. Consumer prices are expected to rise 1.4% (year on year) in February following the normalization of the base effect. That compares with the 1.3% gain in January. As inflation remains benign, we expected muted impact on MGS yields next week.

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